

Financial Goals Worksheet

<u>SHORT -TERM (3 Mos. - 1 Yr.)</u>	<u>TOTAL COST</u>	<u>By When?</u>	<u>SAVINGS PLAN</u> (Where I will find the money)
1			
2			
3			
4			
5			
6			
7			
8			

<u>LONG -TERM (2 - 5 Yrs.)</u>	<u>TOTAL COST</u>	<u>By When?</u>	<u>SAVINGS PLAN</u> (Where I will find the money)
1			
2			
3			
4			
5			
6			
7			
8			